

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

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Case No: 15-14410 JPS Judge: JESSICA PRICE-SMITH

Case Name: JACKSON, BURT F.

For Period Ending: 09/30/16

Trustee Name: SHELDON STEIN  
Date Filed (f) or Converted (c): 08/03/15 (f)  
341(a) Meeting Date: 09/11/15  
Claims Bar Date: 04/21/16

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Debtor's Residence 7105 Brakeman Road Painesville	260,000.00	0.00		0.00	FA
2. Vislana Lakes Orlando Florida, 1 week per year Dat	500.00	0.00		0.00	FA
3. Checking account through, JSC Federal Credit Union	400.00	0.00		0.00	FA
4. Checking account through, USAA	50.00	0.00		0.00	FA
5. Household Goods and Furnishings, Debtor's Possessi	5,000.00	0.00		0.00	FA
6. Wearing Apparel, Debtor Possession	250.00	0.00		0.00	FA
7. Jewelry, Debtor's Possession	100.00	0.00		0.00	FA
8. Term Life Insurance Policy, through former employee	1.00	0.00		0.00	FA
9. Rallison & Associates, Farm located on Debtor's pr	50.00	0.00		0.00	FA
10. Anticipated 2015 tax refund	Unknown	3,505.00		3,505.00	0.00
11. 2010 Kia Soul with 70,000 miles Debtor's Possessio	7,200.00	0.00		0.00	FA
12. 2003 Chevy Suburban with 123,000 miles Debtor's Po	4,581.00	0.00		0.00	FA
13. Blueberry bushes on Debtor's land	100.00	0.00		0.00	FA
14. 1952 Ford Tracktor (not running)	500.00	0.00		0.00	FA
15. 1942 Farmall tracktor, Debtor's house	1,000.00	0.00		0.00	FA
16. VEHICLES-2003 Chevy K15 (u)	0.00	1.00		0.00	1.00
17. VEHICLES-1997 Honda UAX (Civic) (u)	0.00	1.00		0.00	1.00
18. VEHICLES-1998 Bass 17 Foot Boat and Motor (u)	0.00	3,000.00		3,000.00	FA
19. VEHICLES-1993 Heavy Duty Truck Trailor (u)	0.00	1.00		0.00	1.00
20. OTHER MISCELLANEOUS-Fraud. Conveyance (u)	0.00	1.00		0.00	1.00
Motor vehicle					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$279,732.00	\$6,509.00		\$6,505.00	\$4.00
					(Total Dollar Amount in Column 6)

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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

9/28/16 - TC with Ron Roman and Steve Emery, Ron Roman to contact debtor to turn over property.

2/7/16. Motion for Turnover filed. Demand letter to ZJB Corporation sent

1/12/16 - Waiting for 2015 tax returns. Adversary by UST filed 1/11/16. Turnover motion to be filed.

9/28/15 - Waiting on pictures of boat.

Initial Projected Date of Final Report (TFR): 02/01/17

Current Projected Date of Final Report (TFR): 02/01/17

/s/ SHELDON STEIN

\_\_\_\_\_  
Date: 10/06/16

SHELDON STEIN

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 1

Case No: 15-14410 -JPS  
 Case Name: JACKSON, BURT F.

Taxpayer ID No: \*\*\*\*\*9833

For Period Ending: 09/30/16

Trustee Name: SHELDON STEIN  
 Bank Name: BANK OF KANSAS CITY  
 Account Number / CD #: \*\*\*\*\*5903 Checking Account

Blanket Bond (per case limit): \$ 2,000,000.00

Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/10/16	10	IRS	BALANCE FORWARD				0.00
06/13/16	18	BURT F. JACKSON 7105 BRAKEMAN ROAD PAINESVILLE, OH 44077	Tax Refund Boat in Full	1124-000 1229-000	3,505.00 3,000.00		3,505.00 6,505.00
06/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		10.00	6,495.00
07/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		10.00	6,485.00
08/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		10.00	6,475.00
09/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		10.00	6,465.00

COLUMN TOTALS	6,505.00	40.00	6,465.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	6,505.00	40.00	
Less: Payments to Debtors		0.00	
Net	6,505.00	40.00	
		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
Checking Account - *****5903	6,505.00	40.00	6,465.00
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	6,505.00	40.00	6,465.00
	=====	=====	=====
(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand	

Page Subtotals 6,505.00 40.00

Ver: 19.06a